

## Why I needed an FM consultant... an External Perspective





November 20, 2014



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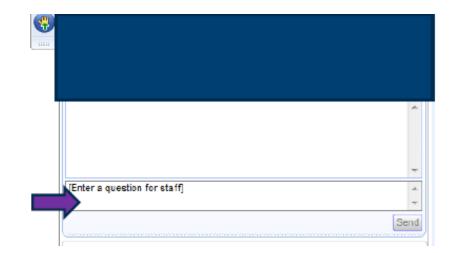
**FM Buyer's Guide:** An online database of facility solutions providers.

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  - Q&A session at the end
- Download the recording:
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#### **Vision Statement**

The FMCC is the resource and voice for Facility Management Consultants worldwide to leverage our collective expertise to benefit IFMA members, and the Facility Management profession.

#### **Mission Statement**

To serve as a global Facility Management consultants' resource and representative for Knowledge Sharing, Networking and Business Opportunities in support of our impact upon the built environment and value to their clients..



## How We Can Help



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## Today's Presentation

Moderator:

John Ringness, SFP, MRICS
President FM Consultants Council

**Presentation Title:** 

Why I needed an FM consultant...

an External Perspective



#### Introduction

Everyone knows the value of good working relationships and this webinar will highlight three specific such relationships.

The FMCC is proud to have the opportunity to share the success stories of three very different consultancy engagements.

In each of these instances a consultant was chosen by their client to enable them to increase bandwidth, offer expertise not currently available to them, act as the honest broker to bring technical expertise and unbiased decision support.



## Today's Presentation/Presenter(s)

Segment 1 - Moving from traditional RFP process to utilizing an industry expert and developing a trusted advisor relationship to deliver best value

Keith Tice, Chief Procurement Officer, Go Daddy With Glenn Hodge, Vice President at ISS Facility Services A/S

Segment 2 - Facility Management and the Customer Experience.....Beginning with an End in Mind Bud Jeffress, CFO, Heart to Heart

With Teena Shouse, VP, Facility Engineering Associates

Segment 3 - Setting The Foundation: A Strategic Plan Geoff Williams, General Manager at Corporate Event Centre at CHSI With Michel Theriault, Principal, Strategic Advisor FM Consulting



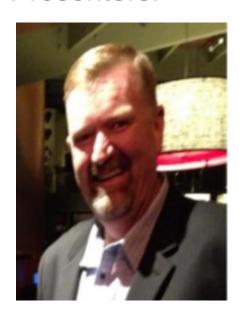
## Learning Objectives

- Learn about the value these 3
   professionals were able to achieve with
   their client
- Understand how to leverage your Team with your FM Advisor
- Find out how to benefit from your relationship with an FM Advisor
- Discover the value of a true 3<sup>rd</sup> party viewpoint and ideas



# Segment 1 - Moving from traditional RFP process to Best Value Process: Utilizing an industry expert as a trusted advisor

#### Presenters:



Keith Tice, Chief Procurement Officer, Go Daddy



With Glenn Hodge, Vice President at ISS Facility Services A/S



## Segment 1 Introduction

GoDaddy's mission is to radically shift the global economy toward small businesses by empowering people to easily start, confidently grow and successfully run their own ventures.

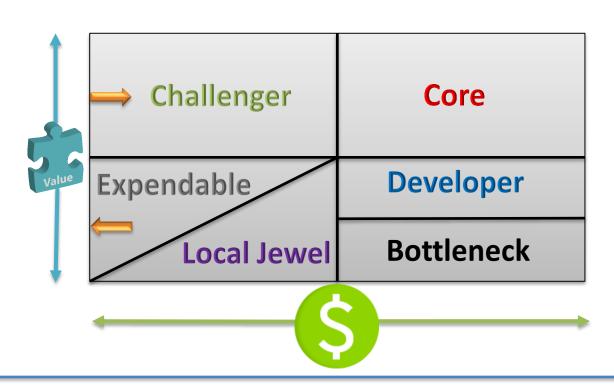
To compete for the "biggest brains" Go Daddy wanted to develop a "wickedly cool" facility solution. One that —

- Reduced over 150 facilities vendors
- Increased the Service Levels for all facilities services
- Delivered spend control
- Managed a baseline spend of ~\$8.5 \$10M and delivered >8% savings



#### Procurement Process

- Fast
- Flexible
- Efficient
- Effective



Economic\$



#### Client Solution - NOSE

- Needs Uncovering Customer Needs
- Outcomes what will be achieved

Solution - Recommending a Winning Solution

Evidence - Proving Your Point



#### Outcomes – 8 months later

- Upgraded facilities Vested Partnership to manage asset value and increase value delivered to the employees
- Café participation more than doubled
- Cleaning level enhanced in Iowa "looks like we already completed asset refresh"
- On time start up of <u>Tempe Technology Center</u>







## Segment 2 - Facility Management and the Customer Experience.....Beginning with an End in Mind

#### Presenters:



Bud Jeffress, CFO, Heart to Heart



With Teena Shouse, CFM, IFMA Fellow VP, Facility Engineering Associates



## Segment 2 Introduction

The Vision Statement for the Kauffman Center for the Performing Arts is To enrich the lives of everyone in our community through extraordinary and diverse performing arts experiences. Bud and Teena worked in tandem to create a facility management plan to do just that. Together they focused on direction, commitment, and alignment in making facility related decisions and developing the FM operational programs. By offering the needed bandwidth and FM expertise Teena became part of the team Bud needed to fulfill the mission of the KCPA.



#### Facility Management Consultant

The Client

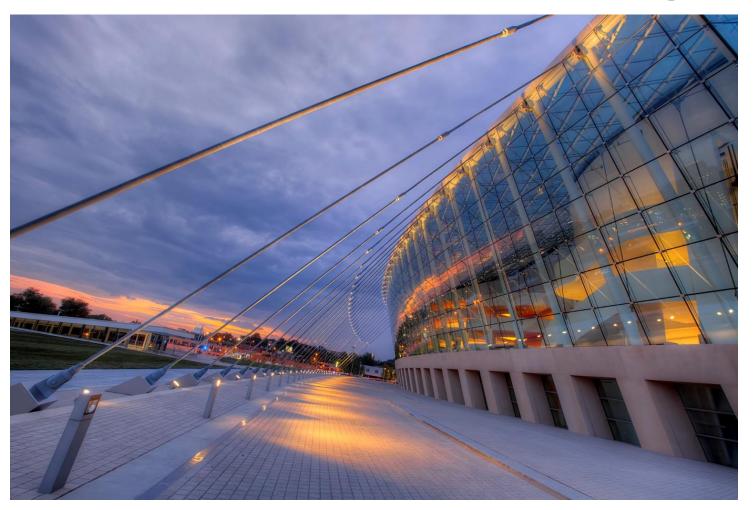
and the

Customer Experience...

Beginning with An End in Mind



#### Kauffman Center for the Performing Arts





### In the Beginning





#### The Journey

**CORT** 

Best of its kind anywhere!

The Center is a must see!

Just as beautiful as the day it opened!

Aligning Perceptions, Standards, Expectations

Kauffman Center is our place...an asset to our community



#### Segment 3 - Setting The Foundation: A Strategic Plan

#### Presenters:



Geoff Williams, General Manager at Corporate Event Centre at CHSI



With Michel Theriault, Principal, Strategic Advisor FM Consulting



## Segment 3 Introduction

To support his organization's goals, Geoff needed a strategic plan for his facilities responsibilities. Busy managing the facility and juggling many responsibilities, Geoff knew he needed help to develop the plan and get a fresh and objective viewpoint. Through stakeholder interviews, current state assessment, a facilitated session with his Board of Directors and a detailed look at objectives and performance needed to support his organization, Geoff and Michel developed a strategic plan that got board approval and has been implemented.





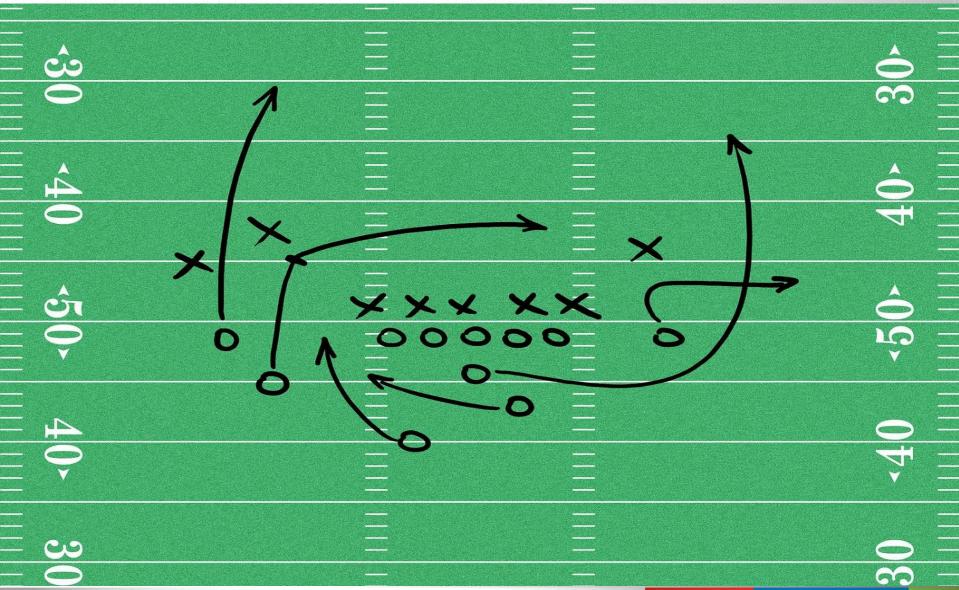




#### What Was Needed?









### Why a Consultant?













#### What Was Done?













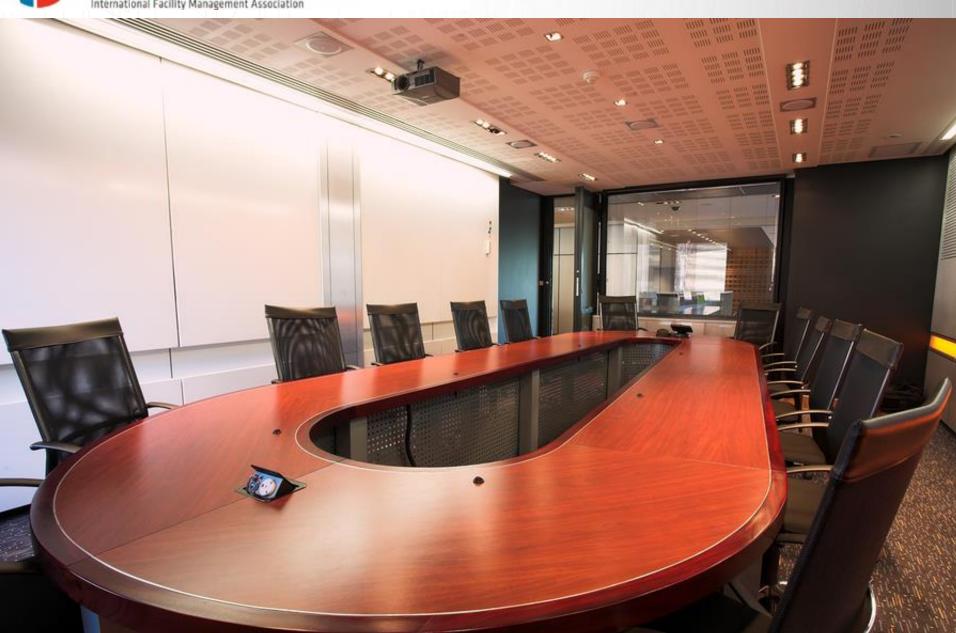
#### What Was The Result?



















Keith Tice

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**Bud Jeffress** 

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Teena Shouse, CFM, IFMA Fellow

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Geoff Williams

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Michel Theriault

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#### Don't forget to register for the upcoming webinars:

Date at 1pm EST	Presenters	Title & Core Competency	Registration
11.12.2014	Daniel Goldsmith, Principal, Daniel M. Goldsmith Consultancy, LLC	•	https://www4.gotomeeting.com /register/289246303
08.01.2015	Christopher Hodges, Principal, Facility Engineering Associates, PC & Mark Sekula, President, Facility Futures	<b>Environmental Stewardship and Sustainability:</b> Managing the Building Life Cycle With Sustainable Facility Management	
22.01.2015	Ryan Darnell, Executive Director - Facilities Management, Khidmah LLC	Human Factors / The Middle East: Wax On Wax Off: Balancing Innovation and Operations in the United Arab Emirates FM Market	
05.02.2015	Robert Ellis, President, Corporate Real Estate Council, Nike & Olivier Da Silva, Associate Director - Corporate Solutions, JLL	Highlights 2015 - FMCC meets CREC  Real Estate and Property Management:  An American in Paris – A Guide to European Real Estate	To learn more visit
19.02.2015	Paul Carder, Researcher & Tutor, University of the West of England & James Ware, Executive Director, The Future of WorkUnlimited	Real Estate and Property Management: Blessed are the Placemakers, For They Shall Inherit the Real Estate Market	http://fmcc.ifma. org/events
05.03.2015	Teena Shouse, Vice President, Facility Engineering Associates	<b>Quality:</b> Benchmarking: It's Much More Than Just a Bunch of Numbers!	
19.03.2015	Lloyd Richards Jr., President, JLR Events and Logistics LLC	Project Management: The Coveted Operations & Project Manager Positions: You Got There; How Do You Measure Success & Advance Your Career?	



#### Don't forget to register for the upcoming webinars Q2:

Date at 1pm EST	Presenters	Title & Core Competency	Registration
02.04.2015	Already scheduled	Consultancy General Waiting for confirmation by speaker	To learn more visit http://fmcc.ifma. org/events
16.04.2015	Ted Ritter, Managing Partner, Verdecom & Dr. Joachim Hohmann, Managing Partner, Consultants Circle	Highlights 2015 - FMCC meets ITC Technology The Future of FM Technology, From the U.S. to Europe	
30.04.2015	Paul Doherty, President, the digit group inc.	<b>Technology</b> The Velocity of Workplace Innovation: Smart Buildings, Smart Cities & Infinite Data	
14.05.2015	Already scheduled	Emergency Preparedness and Business Continuity Waiting for confirmation by speaker	
28.05.2015	Already scheduled	Consultancy General  FMCC – IFMA Benefit of the Month → Your Webinar????  (Applications to: markus.groll@isar1.de)	
03.06.2015	Already scheduled	World FM (Consultants) Day Let's celebrate together with EFMC 2015, Glasgow & celebrations around the globe by FMCC (Applications to: markus.groll@isar1.de)	
11.06.2015	Already scheduled	Emergency Preparedness and Business Continuity Waiting for confirmation by speaker	



#### IFMA Councils

- Academic Facilities Council
- Airport Facilities Council
- Banking Institutions & Credit Unions Council
- City & Country Clubs Council
- Corporate Facilities Council
- Corporate Real Estate Council / W.E.
- Environmental Health & Safety Council
- FM Consultants Council
- Food Service & Restaurant Council

- Information Technology Council
- Legal Industry Council
- Manufacturing, Industrial & Logistics
   Council
- Museums/Cultural Institutions Council
- Public Sector Facilities Council
- Religious Facilities Council
- Research & Development Facilities
   Council
- Utilities Council

To learn more visit <a href="http://ifma.org/community/industry-councils">http://ifma.org/community/industry-councils</a>



 The webinar was recorded and will be accessible by logging into your My IFMA account: <a href="http://www.ifma.org/my-account/login">http://www.ifma.org/my-account/login</a>

 You can access the member benefits from the previous months by logging into your MY IFMA account.

#### SEPTEMBER BENEFIT OF THE MONTH

Please join us on Wednesday, September 24 from 12pm-1pm CDT for the live webinar: FM Perspectives on Emergency Preparedness & Business Continuity. Join IFMA and speakers: Mark Sekula, IFMA Fellow, CFM, FMP, LEED AP, President of Facility Futures Inc.; Nick Bettis, Director of Marketing for RLE Technologies; and Laverne Deckert, Manager, Research & Standards of IFMA as they discuss the strategic value of business continuity and emergency preparedness planning to your organization, the challenges and benefits of quantifying downtime and a review of important aspects of

assessing risks.

Register Now

#### AUGUST BENEFIT OF THE MONTH:

IFMA and Executive Director of Business & Channel Strategy at Lencore, David Smith, presented on: (Un)Intelligibility in Workplace Design. In this engaging webinar, David discussed:

- The perspective and the definition of "intelligibility" in workplace design.
- 2. The cost impact of the unproductive employee
- 3. Criteria for making a space unintelligible through sound
- 4. Criteria and considerations for making a space intelligible for mass notification and emergency communications (MNEC)

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#### THE VALUE OF BELONGING

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Thank you for joining us!

Please take a moment to answer our brief survey at the conclusion of the webinar.

Follow IFMA and the FM Consultants Council On:







#### Keith Tice is Vice President, Chief Procurement Officer at GoDaddy.

Nearly as old as the Internet itself, GoDaddy was born to give people an easy, affordable way to get their ideas online. Today, GoDaddy has more than 12 million customers around the world, but our goal is much the same. We're here to help people easily start, confidently grow and successfully run their own ventures. In short, to help them kick ass, online and off!

Prior to GoDaddy, Keith spent 16 years with The Dial Corporaton, A Henkel Company managing Procurement activities for consumer and industrial product portfolios around the globe.



#### Glenn Hodge is Vice President, Client Solutions, ISS-North America.

The ISS Group was founded in Copenhagen in 1901 and has grown to become one of the world's leading Facility Services companies. For the second year in a row (2013 &2014), ISS has been ranked the global #1 outsourcing provider by an independent industry panel for The International Association of Outsourcing Professionals (IAOP).

Glenn is a chemical engineer with over 25 years of industry experience working at Honeywell, Medtronic and Intel including roles in engineering, manufacturing, facilities and finance. He currently leads the ISS-NA Client Solutions group which is responsible for designing and implementing solutions to deliver Integrated Facilities Management results to the client.





**Bud Jeffress** is currently Chief Financial Officer of Heart to Heart International, Inc. a disaster relief and human services NGO based in Lenexa, Kansas.

Prior to his position with Heart to Heart, he was Vice-President Operations and CFO for Kauffman Center for the Performing Arts, second-in-charge of Kansas City's newest performing arts center and civic asset. Before his tenure at Kauffman Center, he was Chief Financial Officer of Union Station Kansas City, Inc., home to

Kansas City's science center, regularly occurring historical and contemporary

exhibits, and retail venues and private office space.





#### Teena Shouse, CFM, IFMA Fellow, VP Client Services Facility Engineering Associates

Teena has more than 27 years of facility management experience. Her primary expertise includes Project Management, Business Process Improvement, Sustainability in Facility Management, staff development, outsourced contract governance, capital planning and budgeting, and operations & maintenance.

Before joining Facility Engineering Associates, she was Vice President of Strategic Partnerships with ARAMARK, where she oversaw collaborative strategies.

Prior to ARAMARK, Teena was the GM of Employee Services at Sprint for 18 years. She was part of the design and construction team that researched, planned and built the 4.2 million SF campus in Overland Park, KS. As GM, she was involved in all aspects of campus operations from day-to-day operations to retail services.

She creates and teaches Facility Management and Sustainability courses for IFMA and FEA, and is a guest speaker at numerous North American and International conferences and universities.

From 2005-2007, she served as the Chair of the IFMA Board of Directors. She is the immediate Past Chair of the Global FM Board of Directors, a global federation of FM organizations based in Brussels, Belgium.





Michel Theriault has been in FM for 25 years, working in-house, with an outsource provider and as an FM consultant for the last 7 years. He is an award winning author, international speaker and a certified IFMA FMP instructor. His award winning book, "Managing Facilities & Real Estate" emphasizes strategy, management and leadership in the FM role.

As Principal of Strategic Advisor, an FM consulting firm, Michel focuses on management and strategic issues, helping Facility Managers in a wide variety of industries analyze, justify, plan and implement their initiatives with a strategic approach.

He can be reached at +1-519-803-5401, email to michel@strategicadvisor.ca or at his website at http://www.strategicadvisor.ca or his Blog at http://thebuiltenvironment.ca



**Geoff Williams** is the General Manager at Centre for Health & Safety Innovation in Mississauga, Ontario, Canada, where he is responsible for day-to-day operations, business development and corporate strategy development.

Prior to joining CHSI, he oversaw the development, implementation and marketing of a Web-based CAFM solution that is currently assisting the daily operations of a wide variety of health care facilities in managing more than 10 million square feet of property. Geoff is on the IFMA board of directors, is the past president and current secretary of the I.T. Council of IFMA, and the past president of the Toronto Chapter of IFMA. In all of

He is a graduate of the University of Waterloo's School of Architecture, holding degrees in both architecture and environmental studies.